

III. Income Information

TAX RETURN FILERS Section

If **DEPENDENT**, the instructions below apply to each parent included in the household in section II. Notify the financial aid officer at your institution if the parents filed separate income tax returns for 2016 or had a change in marital status after December 31, 2016.

If **INDEPENDENT**, the instructions below apply to you and your spouse, if married. Notify the financial aid officer at your institution if you or spouse filed separate income tax returns for 2016 or had a change in marital status after December 31, 2016.

Complete this section if the parents are required to file and filed a 2016 income tax return(s).

Complete this section if you and spouse are required to file and filed a 2016 income tax return(s).

Check the box that applies:

Used the IRS Data Retrieval Tool in FAFSA on the Web to retrieve and transfer the 2016 IRS income tax return information into the FAFSA.

Attached a 2016 IRS Tax Return Transcript(s).

Attached a signed copy of the 2016 income tax return(s) filed in Puerto Rico or in a foreign country.

Filed an amended income tax return for tax year 2016 and attached a signed copy of the return as originally filed and a signed copy of the return amended and subsequently filed.

NONTAX FILERS Section

If **DEPENDENT**, the instructions and certifications below apply to you and to each parent included in the household in section II.

If **INDEPENDENT**, the instructions and certifications below apply to you and your spouse, if married.

Complete this section if you and your parents are not required to file and did not file a 2016 income tax return.

Complete this section if you and your spouse are not required to file and did not file to file a 2016 income tax return.

Check the box that applies:

Was not employed and had no income earned from work in 2016; therefore, not required to file and did not file a 2016 income tax return.

Was employed in 2016 but are not required to file and did not file a 2016 income tax return. Listed below the names of all employers, the amount earned from each employer in 2016, and whether a W-2 form was provided (all employers, even though a W-2 was not provided, are included in the table below). Attached copies of all 2016 W-2 forms issued.

Employer's Name	2016 Amount Earned	IRS W-2 ATTACHED	
		Yes	No

If more space is needed, attach a separate page with your name and student's ID at the top.

TOTAL: _____

IV. Certification and Signature: Each person signing below certifies that all of the information reported is complete and correct. If dependent, the student and one parent must sign and date. **WARNING: If you purposely give false or misleading information on this worksheet, you may be fined, sent to prison, or both.**

Student's Signature

Date

Parent's Signature

Date

Do not mail this worksheet to the U.S. Department of Education. Submit this worksheet to the financial aid officer at your institution. Make a copy for your records.